[Guarantor's headed notepaper]

Annex 7A1P: Bank Guarantee form – Multi-year allocation option

Whereas:

a)   the Company ………(APPLICANT)……… with registered office in …………………………………………… Tax reg. no. ……………………. VAT no. ………………. on ……………………. is interested in taking part in the liquefied natural gas regasification capacity allocation processes at the "FSRU Toscana" regasification Terminal by executing the relevant regasification capacity agreement(s) with the Company OLT Offshore LNG Toscana S.p.A., having registered office in Milan, via Passione 8, VAT no. 07197231009 (**OLT**), and accepting the terms envisaged by the Regasification Code of the Terminal itself;

b)   in order to be able to participate in the regasification capacity allocation processes, the Company …………….(APPLICANT)……… is required to provide a guarantee to secure the commitments that will be made by the Company …………….(APPLICANT)……… in the event that, following the regasification capacity allocation process, it is awarded regasification capacity thereby becoming a User of the "FSRU Toscana" Terminal;

Now, therefore,

1) ....(BANK)……………. with head office in ………………… and with address for service for the purposes of this document in ………………., irrevocably agrees to pay OLT within seven (7) business days, on written demand and without any requirement of proof or justification, setting aside any exceptions, and without any requirement of prior notice, formal notice, warning or request to the Company …… (APPLICANT)……, any such sums as OLT may request for the reason indicated above up to the amount of Euro ……… (Euro…………/….).

2) The guarantee may also be enforced several times, until the maximum amount envisaged by the previous point has been exhausted.

3) ....(BANK)…… declares that it has an unsecured long-term debt rating equal to or higher than at least one of the following ratings indicated by the following credit rating agencies: (a) BBB- if indicated by Standard & Poor's Rating Service; (b) Baa3 if indicated by Moody's Investor Service Inc.; or (c) BBB if indicated by Fitch Ratings Ltd.

4) (BANK)…… declares that the provisions contained in articles 1955 and 1957 Italian Civil Code do not apply to this guarantee and that, in any case, it waives its right to enforce them.

5) This guarantee secures the fulfilment of all the obligations to which the Company ……… (APPLICANT)…… will be subject under the regasification capacity Agreement(s) entered into with OLT and under the Regasification Code (and as a result of the allocation of regasification capacity), both in terms of charges and in terms of compensation or indemnification.

[Guarantor's headed notepaper]

6) The effectiveness of this guarantee is subject to the allocation of regasification capacity at the "FSRU Toscana" regasification Terminal according to the provisions of the Regasification Code, or to the completion of the transfer of regasification capacity pursuant to Clause 3.2.2. of the Regasification Code.

7) With regard to the commitments assumed by……(APPLICANT)……after the multi-year capacity allocation, this guarantee will remain in force until January 31st [•], or January 31st following the last Gas Year for which …… (APPLICANT)….. has been awarded regasification capacity.

This guarantee is automatically renewed from year to year with a consequent postponement of the deadline of extinction to January 31st, without prejudice to the right of notice by the undersigned (GUARANTOR)……… to be communicated in writing (by registered letter A/R or PEC) to OLT at least (120) one hundred and twenty (120) days before the end of the Gas Year to which this guarantee refers, or each subsequent Gas Year for which the guarantee has been renewed. In the event of termination, this guarantee may be enforced – under the Regasification Code – where …… (APPLICANT)…… does not replace it with a new guarantee within the deadlines set in the Regasification Code.

8) Any disputes regarding the interpretation, validity, effectiveness and enforcement of this guarantee shall be referred exclusively to the Court of Milan.

Date and place   STAMP AND SIGNATURE

Pursuant to article 1341 Italian Civil Code the following points are specifically approved: 1) payment on demand and waiver of exceptions, 2) enforcement procedure, 4) waiver of right to enforce the provisions of articles. 1955 and 1957 Italian Civil Code, 6) effectiveness of the guarantee, 7) validity of the guarantee, 8) Jurisdiction.

Date and place   STAMP AND SIGNATURE